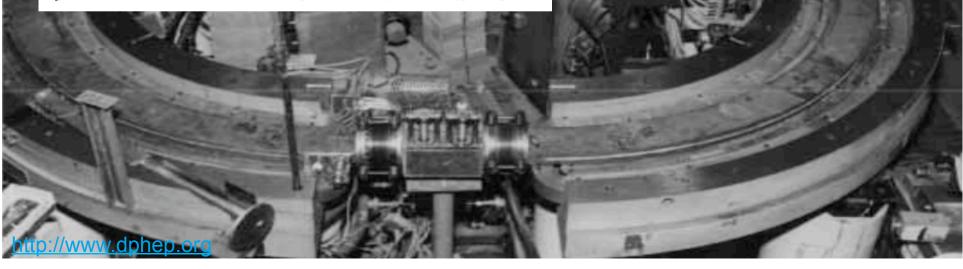
# **Scientific Data Preservation**

## The Case for High Energy Physics

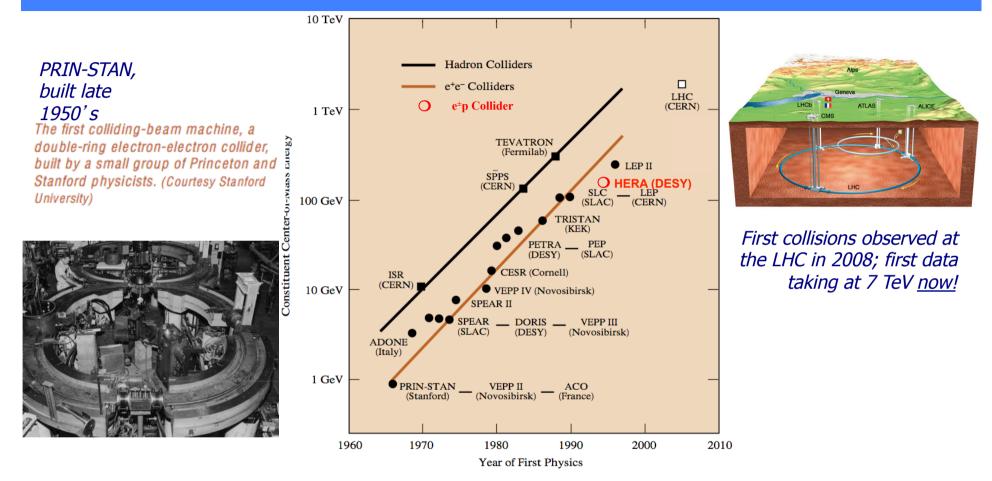




Study Group for Data Preservation and Long Term Analysis in High Energy Physics



## The Last 50 Years of High Energy Physics



- Energy frontier probed with complex experimental installations
- New experiments normally supercede previous/similar ones but not always..
- > What is the present situation?

#### **Active Experiments in the Pre-LHC Landscape**

# Energy frontier

## TEVATRON@FNAL CLEO@CESR RHIC@BNL

**BABAR**@SLAC

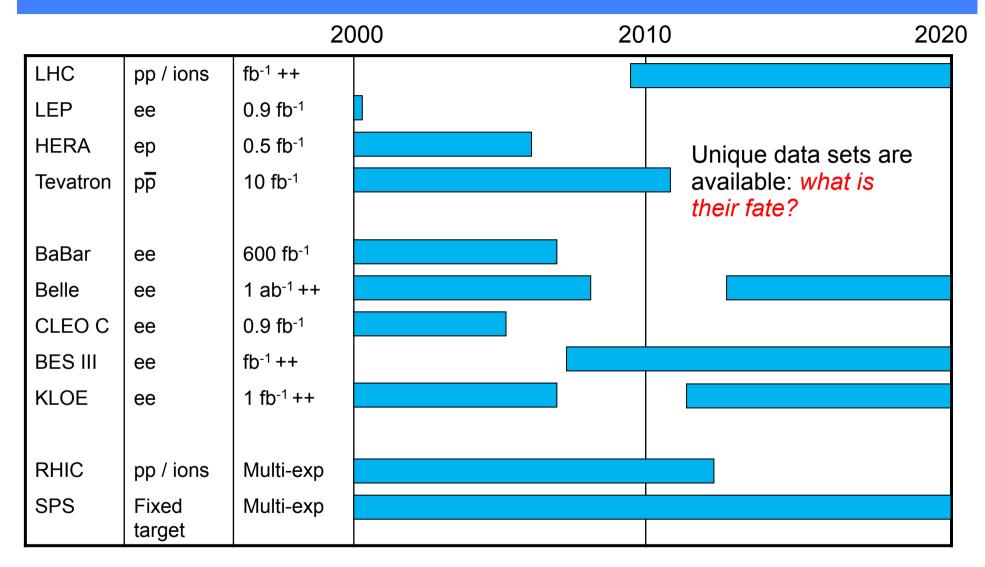
HERA@DESY LEP@CERN BELLE@KEK KLOE@LNF BES@IHEP

# **Precision frontier**

Important and unique experiments end after 10-20 years of data taking

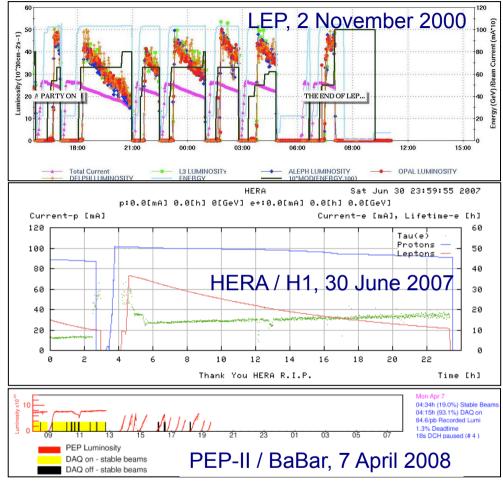
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#### **HEP Experimental Programmes in ± 10 Years**



#### [not all programmes, dates are approximate, just to give the picture]

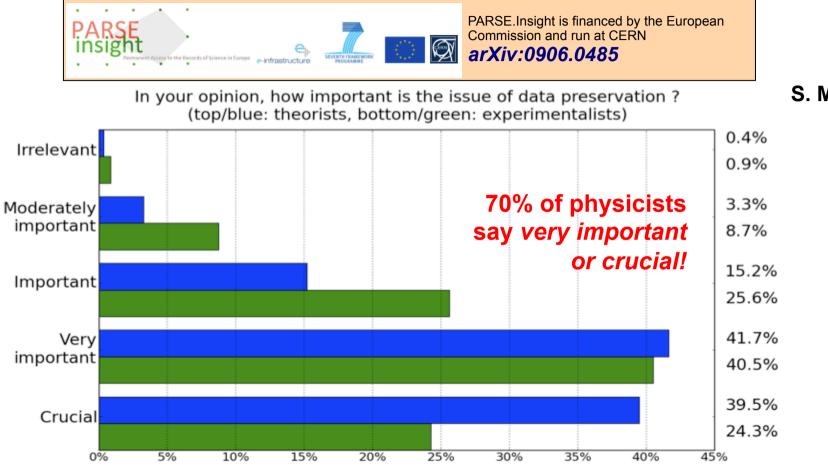
## After the End of Data Taking



- Have an end of run party, dismantle the detector, finalize the analyses,.. all in all about 5 years
- > And then what do you do with the data?



#### HEP Data Preservation: support in the community



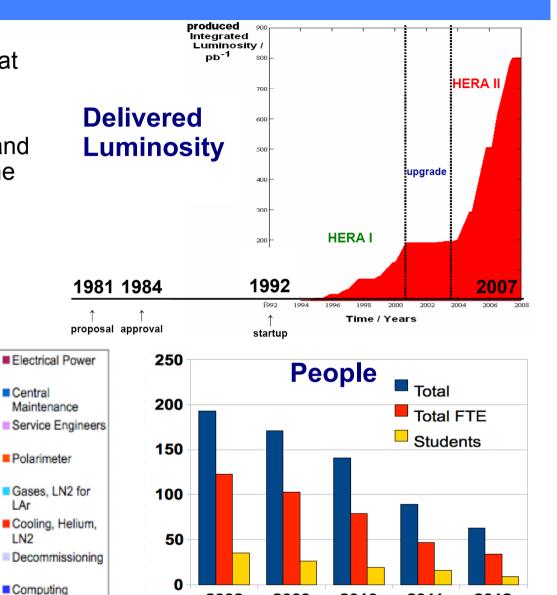
However, no coherent strategy: in general, HEP data are lost >

S. Mele

#### Why is it Difficult to Preserve HEP Data?

- Lots of data available to analyse at the end of collisions
- The existing resources (funding and > expertise) then decrease when the data taking stops

**Funding** 



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LAr

LN2

end of data taking

## **DPHEP: International Study Group on Data Preservation**







Study Group for Data Preservation and Long Term Analysis in High Energy Physics

- Group has grown since 2008 to over 100 contact persons
- > Endorsed by ICFA summer 2009
- > LHC experiments joined in 2011



Chair: Cristinel Diaconu (DESY/CPPM)

#### Working Groups

- Physics Cases: François Le Diberder (SLAC/LAL)
- Preservation Models: D. South (DESY), Homer Neal (SLAC)
- Technologies: Stephen Wolbers (FNAL), Yves Kemp (DESY)
- Governance: Salvatore Mele (CERN)

#### International Steering Committee

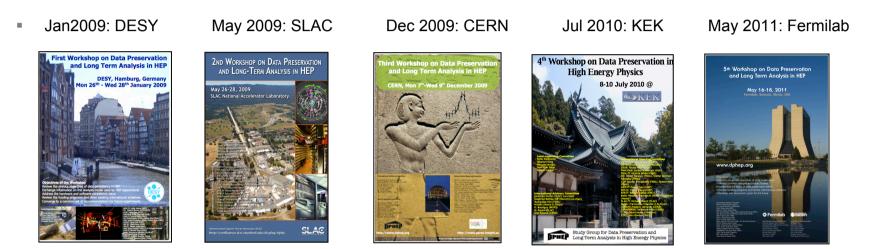
- Participants from ee, ep and pp collider experiments
- Associated computing centres at the labs
- Some funding agencies

#### International Advisory Committee

- Chairs: Jonathan Dorfan (SLAC), Siegfried Bethke (MPIM)
- Advisers: Gigi Rolandi (CERN), Michael Peskin (SLAC), Dominique Boutigny (IN2P3), Young-Kee Kim (FNAL), Hiroaki Aihara (IPMU/Tokyo), Alex Szalay (JHU)

## **DPHEP Activities**

> First contacts established in September 2008, series of DPHEP workshops



- Confront data models
- Clarify the concepts, set a common language
- Investigate technical aspects
- Compare and connect to other fields
  - > astrophysics, life sciences, libraries ...



## **DPHEP Visibility**

## DATA PRESERVATION **CERN Courier, May 2009** Study group considers how to preserve data

For experimentalists in high-energy physics, the data are like treasure, but how can they be saved for the future? A study group is investigating data-preservation options.

High-energy-physics experiments collect data over long time periods, while the associated collaborations of experimentalists exploit these data to produce their physics publications. The scientific potential of an experiment is in principle defined and exhausted within the lifetime of such collaborations. However, the continuous improvement in areas of theory, experiment and simulation - as well as the advent of new ideas or unexpected discoveries - may reveal the need to re-analyse old data. Examples of such analyses already exist and they are likely to become more frequent in the future. As experimental complexity and the associated costs continue to increase, many present-day experiments, especially those based at colliders, will provide unique data sets that are unlikely to be improved upon in the short term. The close of the current decade will see the end of data-taking at several large experiments and scientists are now confronted with the question of how to preserve antific haritana of this us

Climate

Science



A simulated event in the JADE detector, generated using a refined Monte Carlo program and reconstructed using revitalized software more than 10 years after the end of the experiment. (Courtesy Sidd Bethke.)

the complexity of the hardware and a more dynamic part closer to the analysis level. Data analysis is in most cases done in C++ using the ROOT analysis environment and is mainly performed on local computing farms. Monte Carlo simulation also uses a farm-based approach but it is striking to see how popular the Grid is for the massunt of data that should be

> PB and 10 PB for each dards but nonetheless r long-term data varies preparation was foreonservation initiatives data analysis. rare widely recognized ble computing centres de Calcul de l'Institut,

sique des Particules, uber of DESY and Erik ADE AD

Symmetry dimension of particle physics

ADE MOE

#### Dealing with Data Facility - showed that **Rescue of Old Data Offers Lesson for Particle Physicists**

many scientific

Old data tends to get forgotten as physicists move on to new and better machines.

February 2011



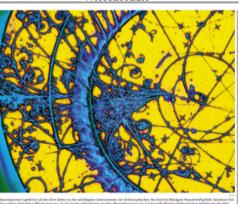
Symmetry, December 2009

ISSUE 06 DECEMBER 0

Canning, pickling, drying, freezing-physicists wish there were an easy way to preserve their hard-won data so future generations of scientists, armed with more powerful tools, can take advantage of it. They've launched an international search for solutions.

**By Nicholas Bocl** 

Wissenschaft



Die Hieroglyphen von morgen

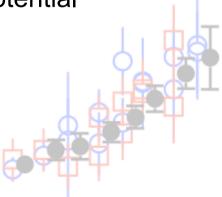


Berliner Zeitung and Frankfurter Rundschau, February 2010

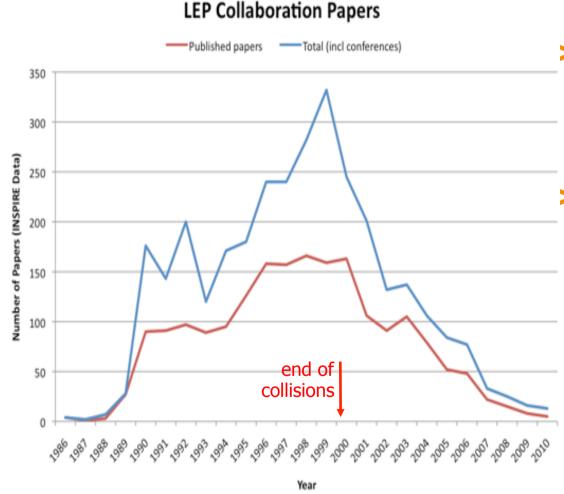
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## **Why? Physics Case for Data Preservation**

- Several physics cases can be presented for preservation
  - Long term completion and extension of existing physics program: safeguarding the data
  - Cross collaboration between experiments usually done towards the end of the programs
  - Re-use of old data: go back and do something new
  - Use in scientific training, education, outreach
- > HEP data are mostly unique and have true scientific potential



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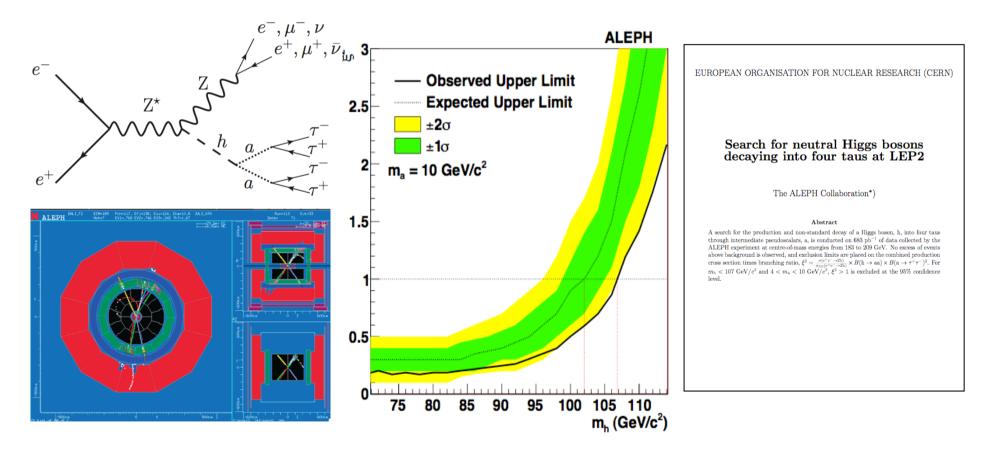


The tail of the physics program

- Physics subjects are published after the end of collisions and/or collaborations
- 5-10% of the papers are finalized in the "archival mode"
  - Large number of publications well after data taking stopped
  - Large variety of topics
  - Legacy publications (full data, combined results) came later

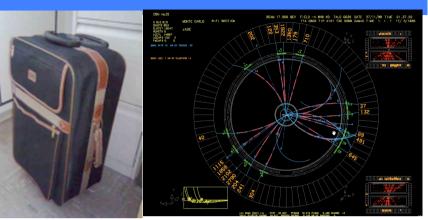
#### **Physics case: searches in previous data sets**

- > Theory and "common sense" evolve
- > ALEPH: Unique physics case analysed 10 years after the end of collisions
  - and 5 years after the official end of the collaboration

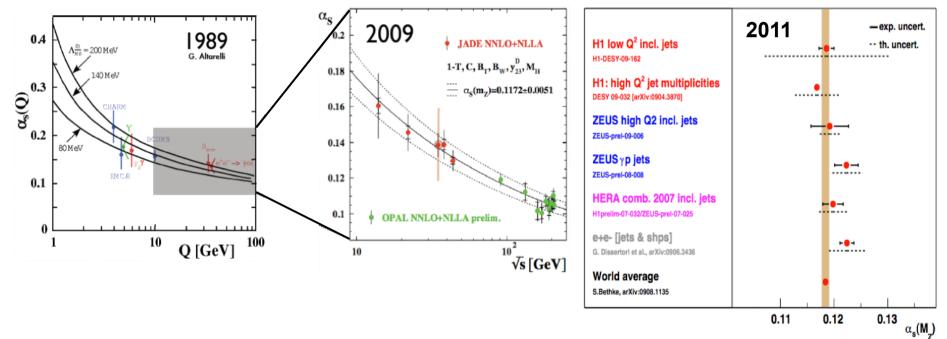


#### Physics case: Improvement in theory and simulation

JADE: Required full raw data preservation, software revitalisation, individual initiatives...

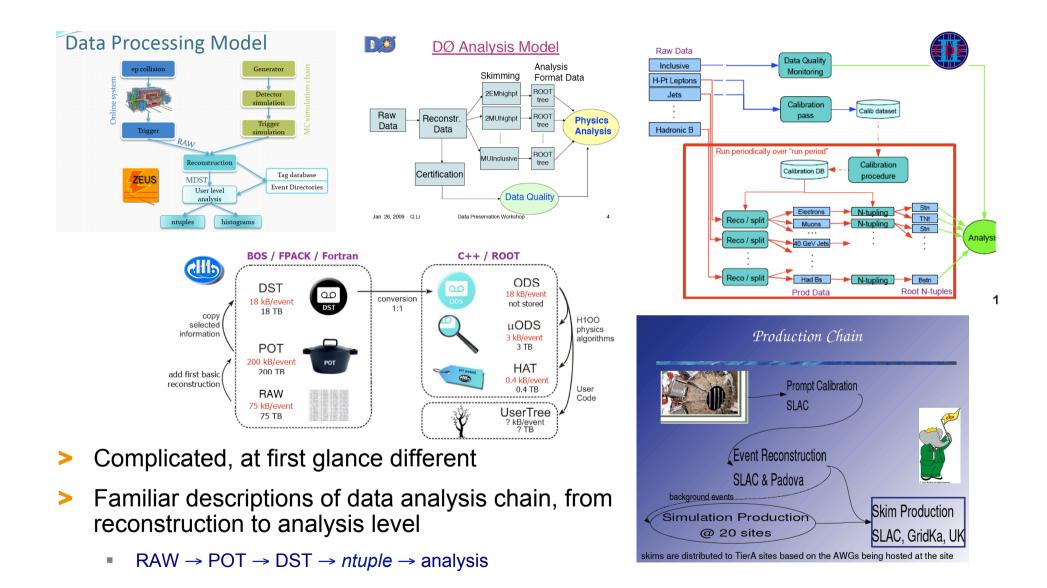


#### **10 recent publications**

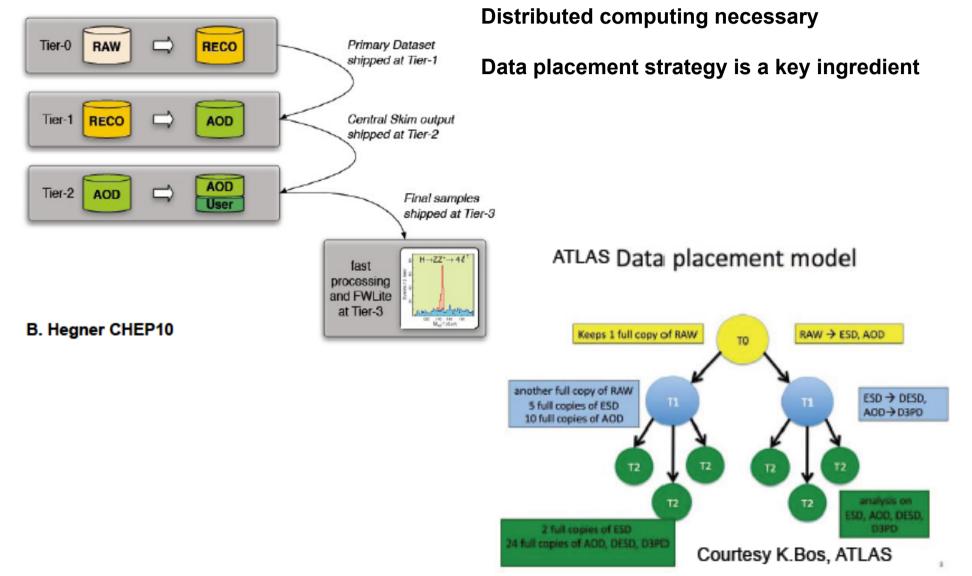


 Around 10% of measurements are dominated by non-experimental errors: theory (N<sup>n</sup>LO?) and simulation..

## **Data Analysis Models in HEP**



#### LHC: new aera, similar reduction models....



Simplified picture

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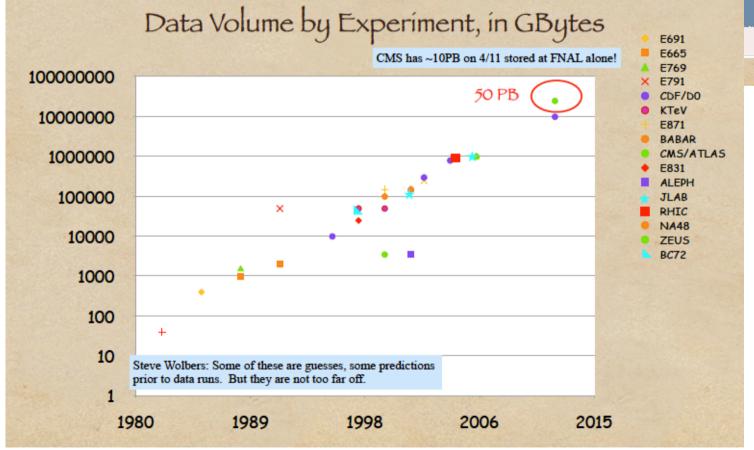
## ...but different scales

#### LHC Computing

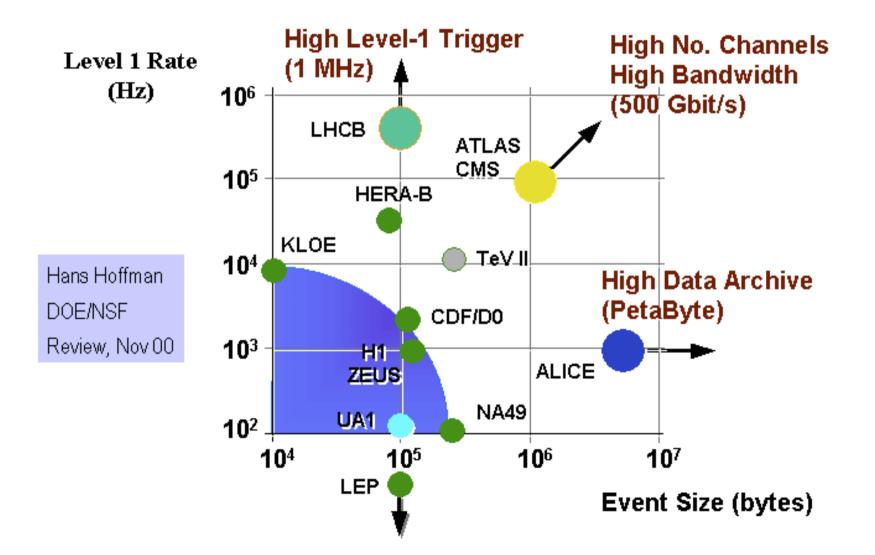
- The whole world does LHC computing
- > Data Volume is very large (~100 Pb)



148.29688, 46



#### The scaling has worked so far



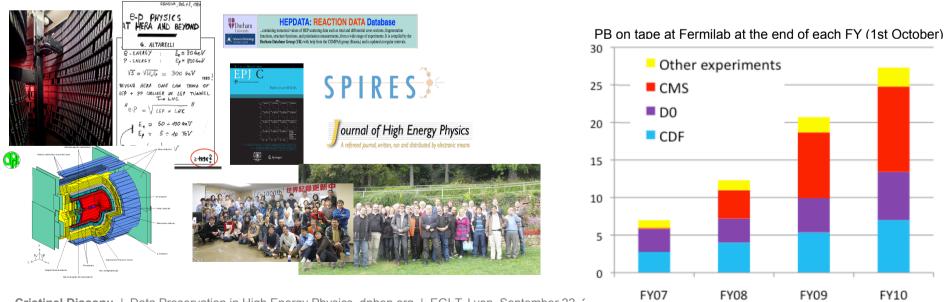
### HEP Data: How much is it?

- Discussions in DPHEP lead to a number of around 0.5 to a few PB / exp. (LHC to ~100Pb)
  - Depending on preservation model
- > HEP Computing centres are able to store the data, but:

It have costs and has to be planned

Data preservation is not only about the digital data!

- > HEP Data include much more than bits:
  - Software, meta-data, documentation, publications, expertise

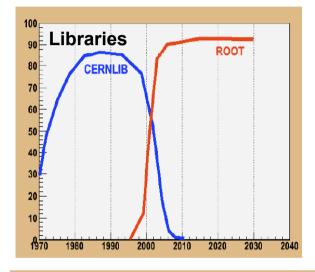


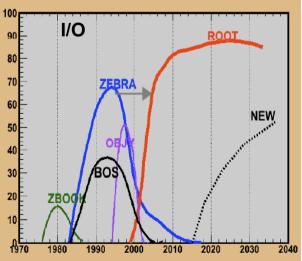
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## A serious issue: the software maintenance

#### > Freezing: Technology preservation

- Virtualisation techniques provide the software environment, freeze the hardware
- Preparation step is not saved, lifetime limited as well
- > Better: Continuous migration
  - Follow technology changes, external software, new OS, redesign, recompile etc
  - Virtualisation can help here too
- Preparation is not trivial
  - New operational model
  - Dependencies etc.
- Supervision is needed for both data and software
  - Data archivist position





R. Brun

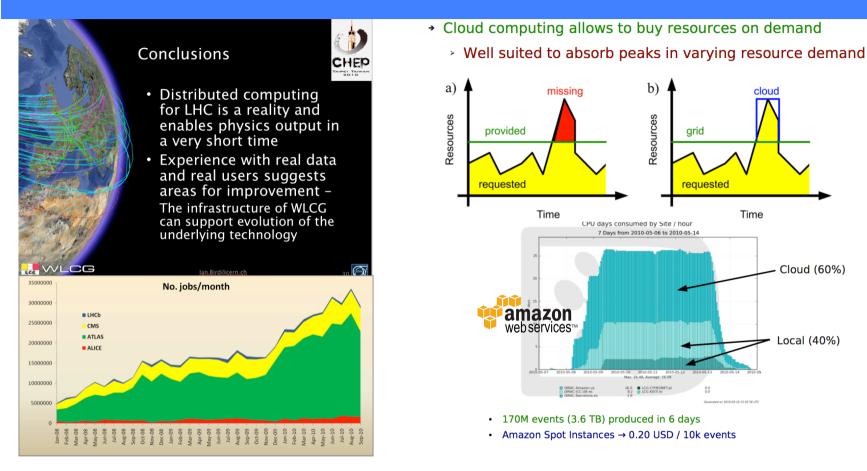
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## **Data Preservation Models identified by DPHEP**

	Preservation Model	Use case	
	1. Provide additional documentation	Publication-related information search	lefits
	2. Preserve the data in a simplified format	Outreach, simple training analyses	ty, ber
ZEUS	3. Preserve the analysis level software and data format	Full scientific analysis based on existing reconstruction	complexity
	4. Preserve the reconstruction and simulation software and basic level data	Full potential of the experimental data	Cost,

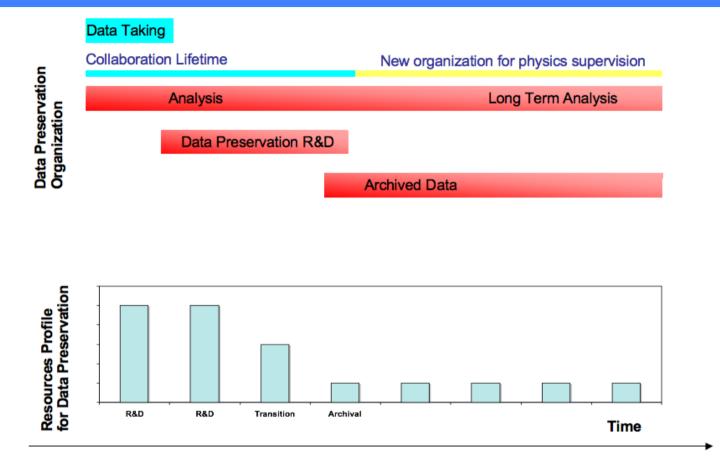
- Levels 1 and 2 still require some work! (Inspire project)
- > Only with the full flexibility does the full potential of the data remain
  - Level 4 type programme was required by the JADE and ALEPH re-analyses

#### The Data Analysis Model is also Evolving



- Success of the GRID during first year of LHC; Belle buy time on the Cloud
- > Where does analysis of preserved data take place and under which protocols?

#### Governance issues and resources at experiment level



Typically a surge of 2-3 FTEs for 2-3 years, followed by steady 0.5-1.0 FTE per exp./lab

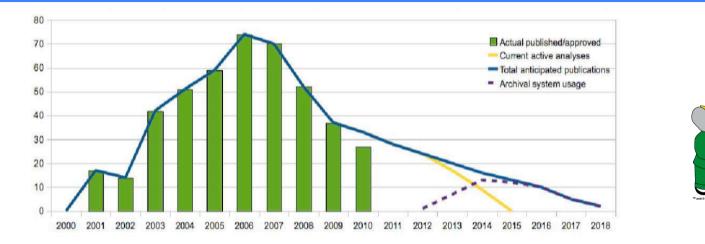
This should be compared to 300-500 FTEs for many years / experiment!

Cost estimates : << 1% of the original investment

#### Scientific return : O(10%) in number of publications

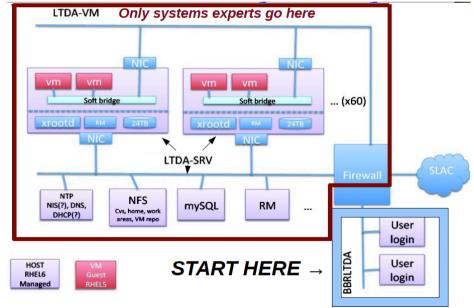
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#### **Data Preservation at BaBar**



#### BaBar moving to an "Archival Mode", preserving analysis ability beyond 2012

- > Virtualisation and cloud computing techniques
- 2011-2012: Hardware purchase, commissioning

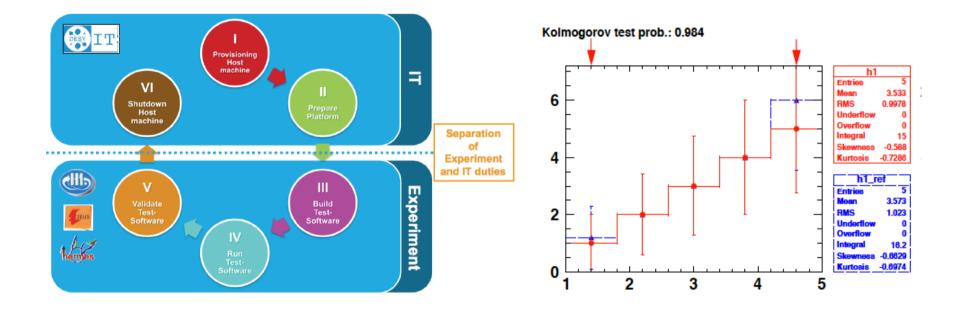


# Resources taken into account in funding model during analysis phase

## **Data Preservation project at DESY**



- > Validation of experimental software using a virtual environment
  - > Roll over the technology steps (OS, h/w, etc.)



> Generic solution, for all HERA experiments: validate the whole analysis chain

- Pilot project being implemented
- Multi-center cooperation is envisaged : include other experiments

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#### **LHC Data Preservation**

Reflection just started in ATLAS, ALICE, CMS, LHCb

- Common understanding that starting earlier will consolidate the long term future
- Strong wish to develop a common policy at CERN and within DPHEP

Make LHC data future-proof: start now!

Already concrete thinking on specific cases

low energy LHC data, trigger configurations, shutdown, versions etc.

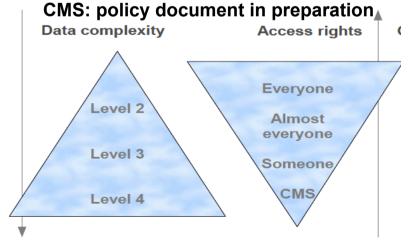
#### ATLAS

Any physics result published by ATLAS must be reproducible by the collaboration at any point in time *without the need to obtain information from the original authors* of the analysis.

#### LHCb

LHCb phase I is supposed to collect 5fb<sup>-1</sup>, recorded in 2010: 0.04fb<sup>-1</sup>. One might think, no need to make big efforts to preserve 2010 data. HOWEVER:

- Large statistics of quasi unbiased data with no pile-up, due to low luminosity at startup
- Unique samples of data taken at 0.9TeV, 2.76TeV and 7TeV center of mass energy

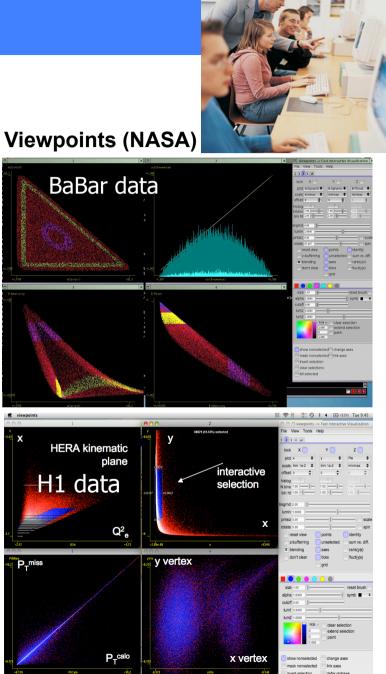


#### **Outreach**

- Use real data to enhance HEP education worldwide
- Simple data format: input using text file of kinematics of HEP events

#0,2e y	х	PtCalo	PtMiss	Ex	Ptx	Phix	Thx	Ee	Pte	Phie	The	Enpz	xVtx
377.673 0.174	0.021	2.769	2.769	109.685	15.153	-11.780	8.231	26.226	17.665	164.138	137.656	50.542	-0.237
185.111 0.399	8.005	2.133	2.133	41.933	12.652	87.669	36.327	18.252	10.544	-93.948	144.713	57.878	-0.248
187.320 0.211	0.009	2.584	2.584	51.742	9.773	78.869	13.682	23.482	12.160	-106.349	9	148.813	55.164
264.266 0.508	0.005	0.238	0.360	35.343	11.738	-138.276	1	64.975	15.984	11.407	41.834	134.465	57.043
229.056 0.043	0.052	4.284	5.067	65.601	19.196	72.870	17.842	28.485	14.805	-98.351	148.685	58.941	-0.237
275.596 0.121	0.022	4.277	4.282	78.331	18.413	51.596	14.380	26.750	15.562	-139.238	5	144.425	55.018
240.102 0.183	0.013	3.513	3.434	67.134	17.402	85.849	17.201	24.719	14.004	-92.840	145.491	56.060	-0.266
451.996 0.209	0.021	1.723	1.723	49.126	17.196	66.018	24.927	25.936	18.913	-114.453	2	133.180	55.810
524.251 0.572	0.009	2.170	2.170	43.738	17.555	171.073	61.182	16.573	14.987	-11.341	115.274	58.543	-0.249
391.944 0.000	8.888.8	2.107	2.107	183.513	21.278	75.875	6.693	31.602	19.959	-108.713	3	140.834	58.375
201.600 0.212	0.009	4.441	4.441	44.890	17.098	-92.989	27.261	23.578	12.605	86.968	147.683	55.361	-0.243
335.881 0.052	0.064	16.769	16.769	29.256	1.142	-90.021	2.250	29.219	17.848	83.461	142.349	52.723	-0.242
286.039 0.009	0.315	2.514	2.514	194.560	18.922	-83.365	5.616	29.944	16.837	92.126	145.787	56.826	-0.254
207.703 0.137	0.015	8.895	8.095	84.993	21.487	82.549	15.129	25.701	13.389	-95.886	148.605	53.237	-0.258
387.371 0.358	0.011	1.272	1.272	70.266	15.460	-91.456	17.173	21.232	15.772	93.071	132.027	55.684	-0.236
855.333 0.509	0.017	2.588	2.588	88.511	23.066	70.622	21.191	21.306	28.499	-110.75	9	105.828	56.196
154.527 0.667	0.082	3.509	3.509	72.273	8.810	174.450	101.684	10.598	7.176	-28.067	137.379	92.478	-0.240
304.756 0.025	0.121	1.622	1.622	120.020	17.765	-145.756	5	8.522	29.678	17.240	39.272	144.486	55.298
278.950 0.627	0.004	3.813	0.726	37.163	9.588	124.342	60.056	12.831	10.205	-53.435	127.311	52.247	-0.243
456.769 0.204	0.022	1.621	1.568	48.542	18.231	-134.049	5	26.029	26.095	19.863	50.043	133.070	55.126
275.593 0.050	0.055	0.296	0.296	39.621	16.300	-71.596	25.688	28.728	16.184	109.363	145.712	58.077	-0.249
890.585 0.853	0.010	7.314	4.893	193.920	16.386	173.467	6.104	12.119	11.435	-5.872	70.653	48.847	-0.248
328.267 0.018	0.185	2.294	2.294	200.323	16.451	-16.314	4.712	30.898	17.959	169.425	143.356	54.999	-0.250
156.729 0.466	0.003	2.340	1.529	64.710	10.664	-88.089	17.271	16.150	9.146	93.350	145.507	59.919	-0.257
270.064 0.025	0.105	8.989	8.989	384,993	24,646	-177.466	5	4.653	29.349	16,225	10.869	146.439	56,009

- Discussions about common formats ongoing
  - B-lab (KEK) example considered
  - Experience at LHC
  - Connect to existing projects (master classes etc.)

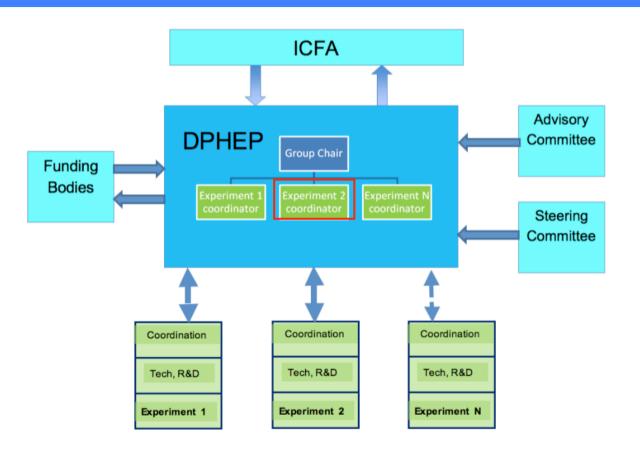


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## **Common project on documentation: INSPIRE**

	Welcome to INSPIRE β. Please go to <u>SPIRES</u> if you are here by mistake. Please send feedback on INSPIRE to <u>feedback@inspire-hep.net</u>
HEP :: HELP SPI	RES HEPNAMES :: INST :: CONF :: EXP :: JOBS
Home > Events with Isolated Leptons and Missing Transverse Momentum and Measurement of W Production at HERA	
Information References (52) Citations (8) H1 internal	
H1 Collaboration (F.D. Aaron Eur e-Pri Abstract: Events with high energy isolated electrons, muo data sample collected by the H1 experiment at HERA, con with isolated leptons and missing transverse momentum m production cross section is measured as 1. 4 \pm 0.25 (st also used to establish limits on the WW\gamha gauge cou Keyword(s): INSPIRE: W: production   transverse moment	
Record created 2009-01-05, last modified 2010-04-11	<u>Similar records</u>
<u>Abstract</u> and <u>Postscript</u> and <u>PDE</u> from arXiv.org <u>Journal Server</u> <u>Reaction Data (Durham)</u>	⇒ Export BibTeX, EndNote, LaTeX(US), LaTeX(EU), NLM, DC
	<ul> <li>Envisage an additional link for the collaboration members only</li> </ul>
	Provides additional information (notes, slides etc.)
	Reduced data and macros also possible

## **DPHEP Organisation**



- Support expressed by major laboratories and committies: ICFA, HEPAP, FALC
- > Funding plan in preparation: a **Project Manager** is needed
  - > Ensure collaborative continuity, fund rising and connections, project overview

#### From concepts to implementation: recent progress

> Data preservation plans/projects started by experiments

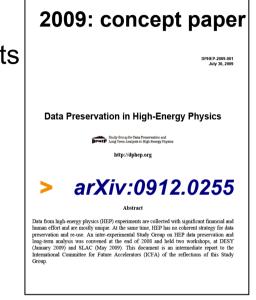
- Technology and Organisation within the experiments
- 2 dedicated projects funded (DESY, SLAC)

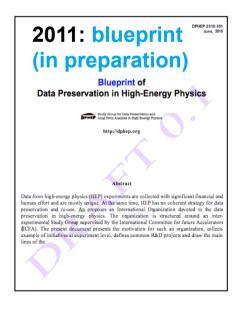


Progress in multi-experiment projects

- Preservation technologies
- Documentation (Inspire+experiments)
- Outreach (common outreach formats etc.)

> Blueprint in preparation: status, proposals, costs





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#### **Priorities in HEP Data Preservation**

#### > Priority 1: Experiment Level Projects in Data Preservation.

2-3 FTEs /exp

#### > Priority 2: International Organisation DPHEP.

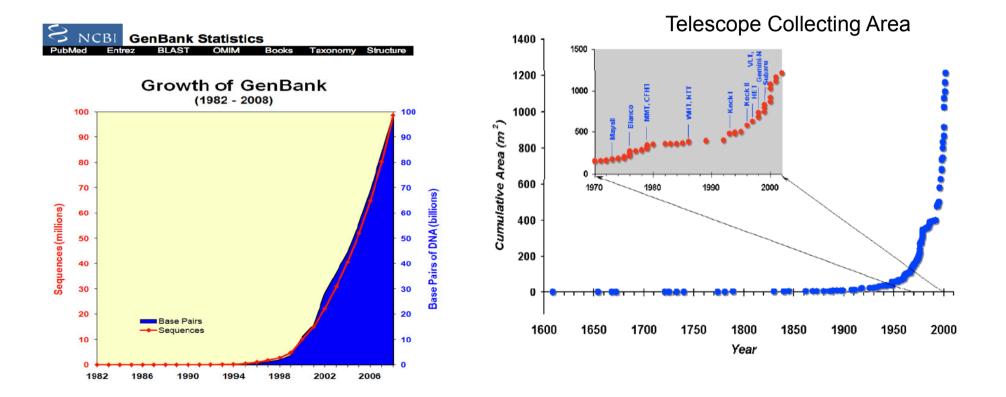
Project Manager (1 FTE) is needed

#### > Priority 3: Common R&D projects

- each involving 1-2 dedicated FTE, across several laboratories
- These priorities could be enacted with a funding model implying contributions from the three regions (Europe, America, Asia) and strong connections with laboratories hosting the data samples.

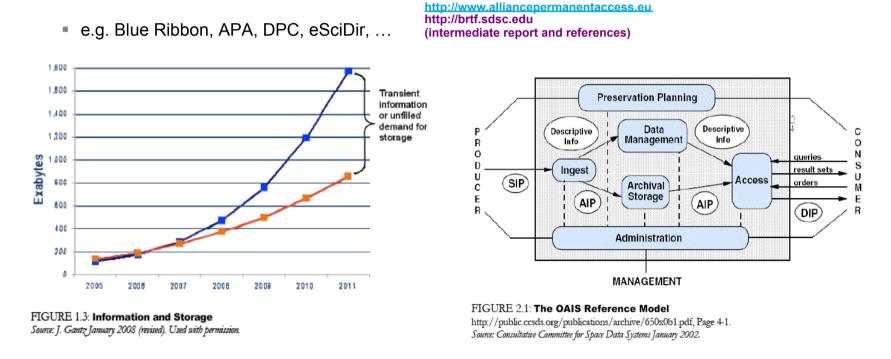
#### We are not alone....

Other fields observe a dramatic increase in data and are questioning the long term future of this data



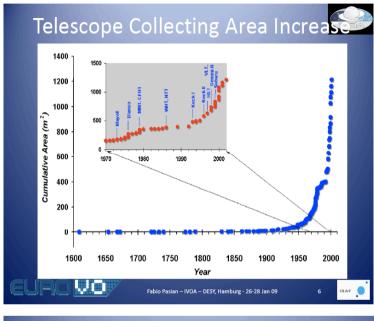
#### **Other fields**

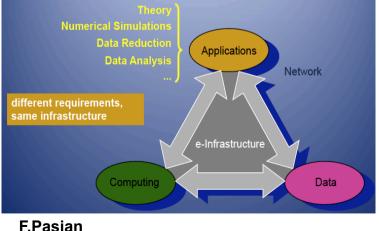
> Task forces already in place to address this issue in a generic way (standards)



- Scientific Data is a major component of the ongoing efforts (complexity)
- > Some scientific fields are well advanced : astrophysics

## **Virtual Observatories in Astrophysics**

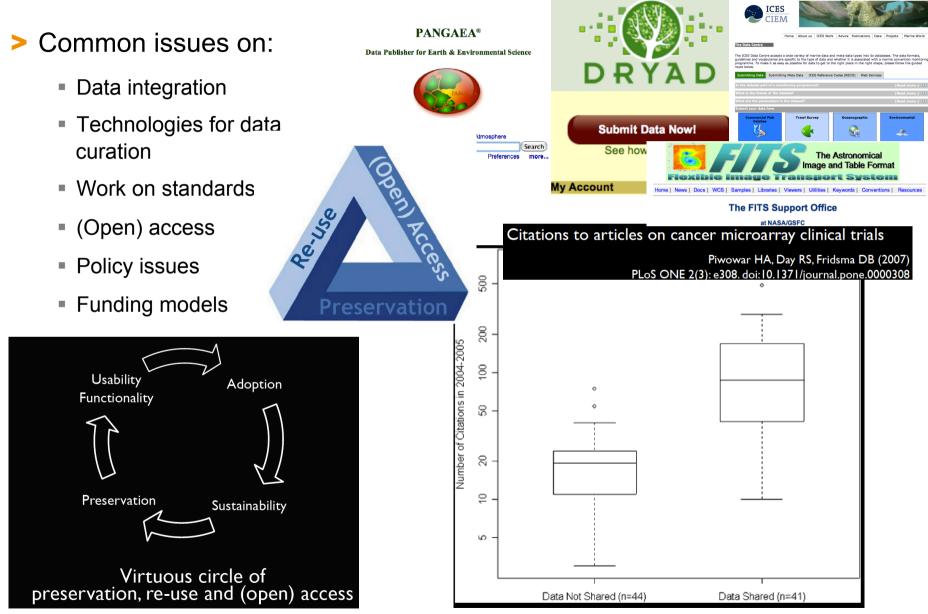






- > Data Archives Inter-operable
- > Work on standards and access to
  - Data, simulation, mining techniques
- International, multi-experiment

#### Scientific data preservation as a common goal?



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## **Conclusion and Outlook**

Data preservation in HEP have a true scientific potential

- Relevant physics cases for future use can be made
- It is **timely**, given the current experimental situation and plans
- It may enhance the return on the initial investment in the experimental facilities
- It provides additional research at particularly low cost
- It requires a strategy and well-identified resources
  - Synergic action of experiments, laboratories and funding agencies
- International cooperation is the best way to proceed
  - Support a coherent approach and a common structure: the DPHEP organization
- Potential for collaborations beyond HEP: many issues are already addressed in other fields
  - HEP has a true specificity: complex data, large scale analysis, long term projects

# Backup

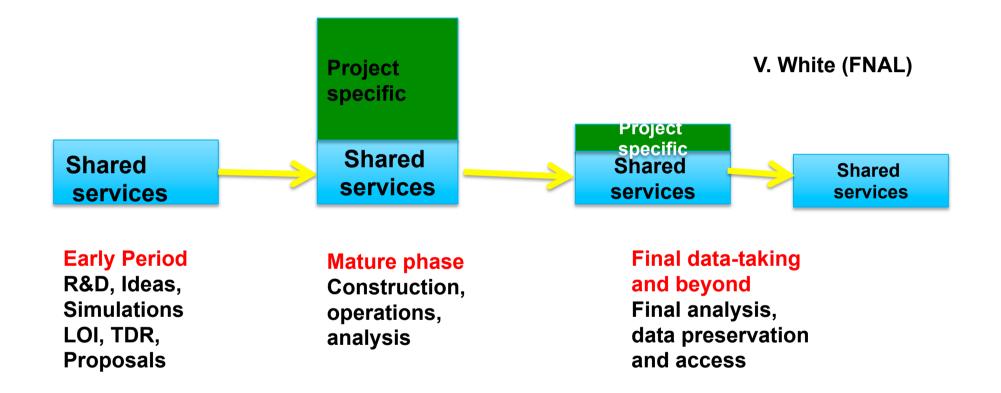
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## **DPHEP Intermediate Recommendations (end 2009)**

#### > arXiv:0912.0255

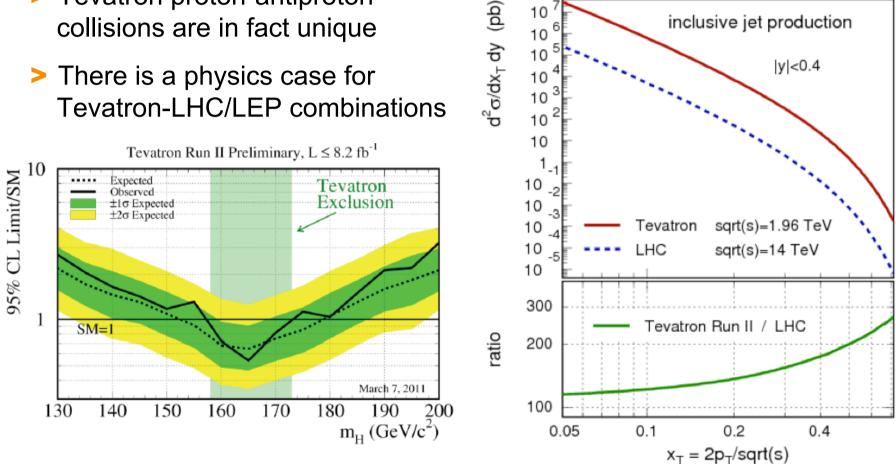
DPHEP-2008-001 July 30, 2009	
Data Preservation in High-Energy Physics	
Study Orcup for Data Preservation and DFweFP Long Uwen Analysis in Dight Rowey Flymion	
http://dphep.org	
Abstract	
Data from high-energy physics (HEP) experiments are collected with significant financial and human effort and are mostly unique. At the same time, HEP has no coherent strategy for data preservation and re-use. An inter-experimental Study Group on HEP data preservation and long-term analysis was convened at the end of 2008 and held two workshops, at DESY (January 2009) and SLAC (May 2009). This document is an intermediate report to the International Committee for Future Accelerators (ICFA) of the reflections of this Study Group.	

- An urgent and vigorous action is needed to ensure data preservation in HEP
- The preservation of the full analysis capability of experiments is recommended, including the preservation of reconstruction and simulation software
- An interface to the experiment know-how should be introduced: data archivist position in the computing centres
- The preservation of HEP data requires a synergic action: collaborations, laboratories and funding agencies
- > An International Data Preservation Forum is proposed as a reference organisation. The Forum should represent experimental collaborations, laboratories and computing centres



#### Example: LHC will not completely take over Tevatron physics

- > Tevatron proton-antiproton collisions are in fact unique
- There is a physics case for > **Tevatron-LHC/LEP** combinations



10

10 10

10

inclusive jet production

|y|<0.4

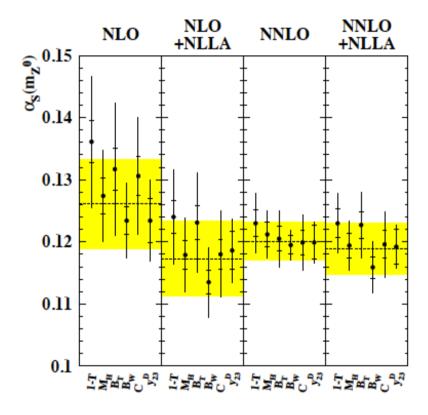
#### Many more examples are available....

#### There is a solid physics case to prolong the HEP data's lifetime

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#### **Better theory, better methods**

#### OPAL [2011] arXiv:1101.1470 [hep-ex]



DELPHI, Eur.Phys.J. C71 (2011) 1557

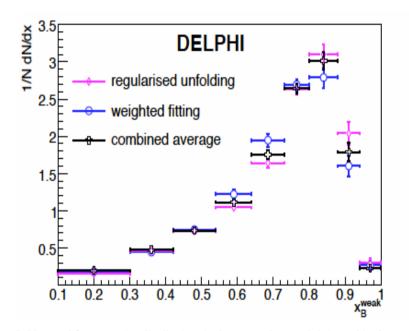
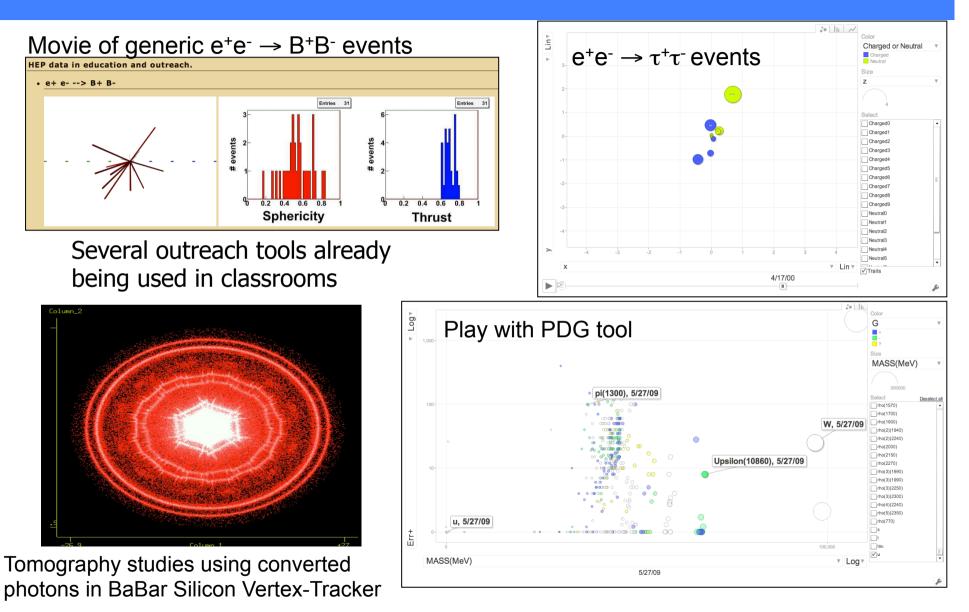


Figure 6: Measured fragmentation distributions in the two analyses and their combined average. Uncer-

Figure 6:  $\alpha_S$  results combined over all OPAL c.m. energies for different event shape variables and different QCD calculations as indicated on the figure. The shaded bands and dashed lines show the values of  $\alpha_S(m_Z^o)$  combined from these values with total uncertainties. The inner and outer uncertainty bars show the combined statistical and experimental and total uncertainties, respectively.

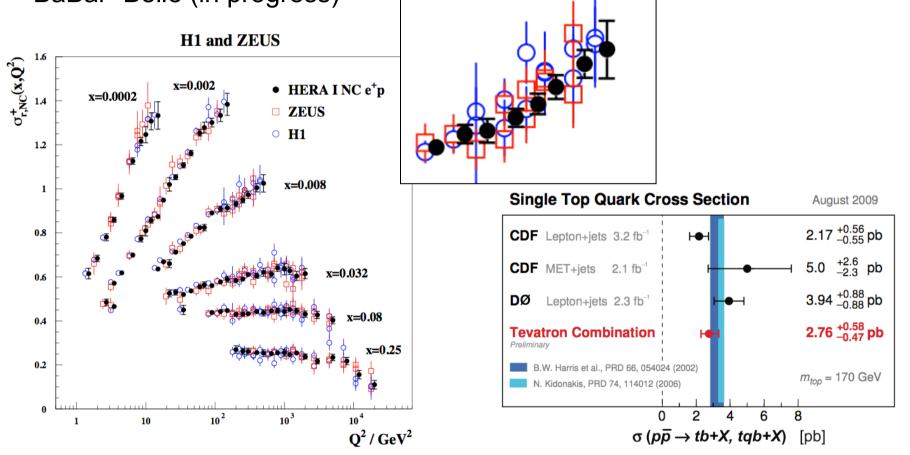
## **Outreach Data and Tools**

#### http://www.slac.stanford.edu/~bellis/HEP\_data.html



## **Cross Collaboration and Combinations**

Combined results already exist from LEP, Tevatron, HERA as well as BaBar+Belle (in progress)



> Preserved data would make possible more combined analyses across experiments

#### New theories, new interpretations

CERN-PH-EP-2011-080 May 20, 2011

Test of the  $\tau$ -Model of Bose-Einstein Correlations and Reconstruction of the Source Function in Hadronic Z-boson Decay at LEP

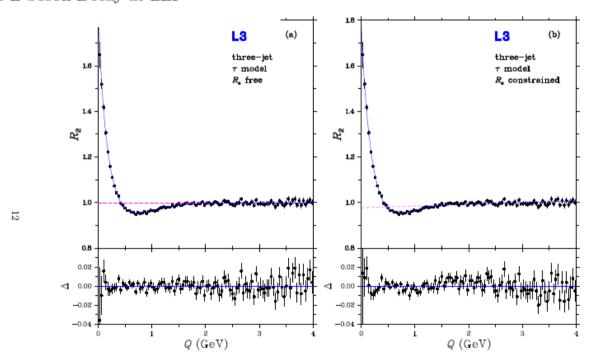


Figure 5: The Bose-Einstein correlation function  $R_2$  for three-jet events. The curve corresponds to the fit of the one-sided Lévy parametrization, Eq. (13), with the parameter  $R_a$  (a) free and (b) constrained by Eq. (14). The results of the fits are given in Tables (1) and (2), respectively. Also plotted is  $\Delta$ , the difference between the fit and the data. The dashed line represents the long-range part of the fit, *i.e.*,  $\gamma(1 + \epsilon Q)$ .

## Dark photons: subject is new, data is old

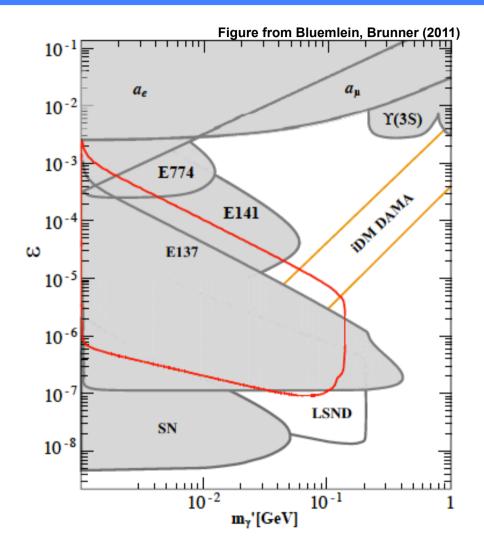
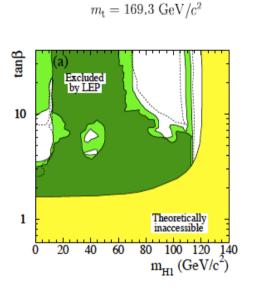


Figure 5: Comparison of the present exclusion bounds (red line) with other limits from the measurement of the anomalous magnetic moments  $a_e$  and  $a_\mu$  [19],  $\Upsilon(3S)$  decay [20], the beam dump experiments E137, E141, E774 [21–23], and supernovae cooling [4,24]. We indicate the prospects for LSND [7,25] (open grey-bounded area), and the DAMA/LIBRA region (open orange bounded area) [26]. The limits for  $\epsilon > 10^{-7}$  have been taken from Ref. [6].

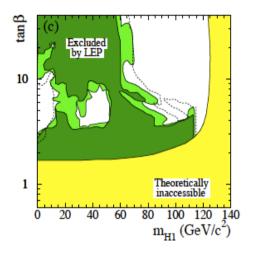
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## **Excluded?**

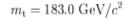
- Some external parameters may be not well known
- Re-optimisation may be a case for re-analysis

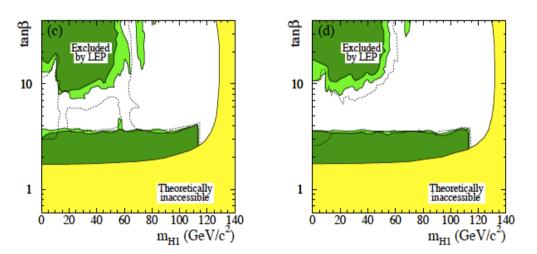


 $m_{\rm t} = 174.3 \; {\rm GeV}/c^2$ 



 $m_{\rm t} = 179.3 \; {
m GeV}/c^2$ 

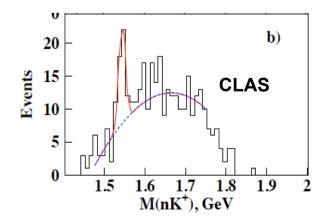


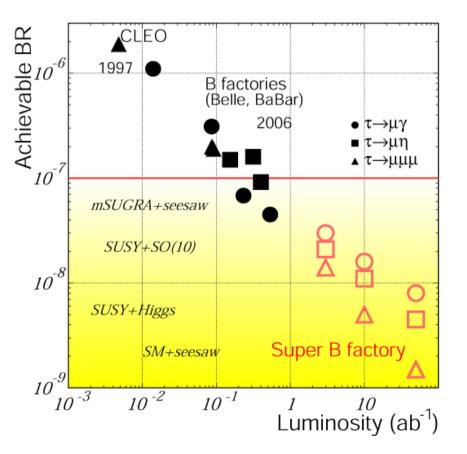


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## More examples...

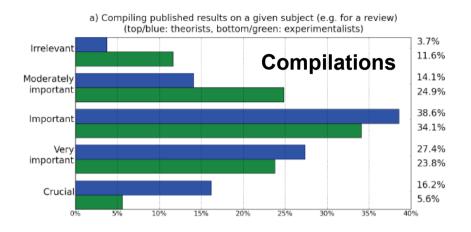
- > B- and SuperB-factories
- Low energy
- …and many others
  - your favourite?
  - ...surprises can occur at lower energies too



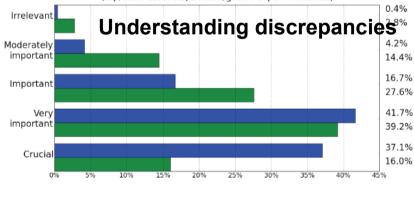


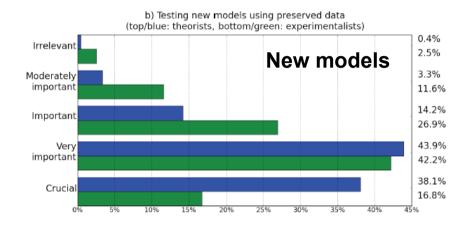
## Physics case: opinions in the HEP community

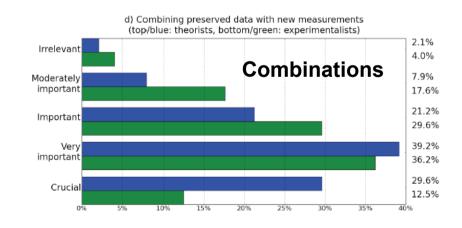
#### Preserving HEP data is important for:



c) Showing compatibility of or detecting deviations between old and new experiments (top/blue: theorists, bottom/green: experimentalists)







e

PARSE insignt

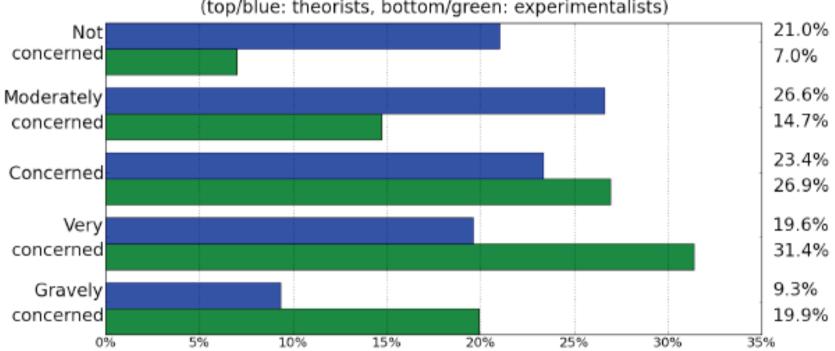
PARSE.Insight | Salvatore Mele | January 2009



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## **Risks of re-use?**

#### Parse.insight



 b) Uncontrolled access to data may lead to an inflation of incorrect results (top/blue: theorists, bottom/green: experimentalists)

Governance issues are very important

"Errors using inadequate data are much less than those using no data at all." Charles Babbage

#### An example: The H1 Data Analysis Model

